



Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

Required Report - public distribution

Date: 5/1/2002

GAIN Report #ID2006

Indonesia

Oilseeds and Products

Annual

2002

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Report Highlights:

Soybean imports for MY2001/02 are continue to increase to approximately 1.50 million tons and forecast at 1.65 million tons in MY2002/03 as a result of lower domestic production in the face of growing domestic consumption. U.S soybean sales are expected to be dominant in the market if the prices remain competitive. The feed mill and poultry industries are recovering and pushing soybean meal imports up to 1.50 million tons in MY2002/03. U.S. soybean meal captured 67 percent of the total market in MY2000/01. However, purchases of U.S. soybean meal still hinge critically on the availability of the GSM-102 program and also on the Ministry of Agriculture's on-going process of reviewing animal disease status in several countries. Initial forecast for palm oil production for MY2002/03 is set at 9.5 million tons with exports continuing to increase in spite of the high supply of oilseeds on the world market.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
Annual Report
Jakarta [ID1], ID

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I. SITUATION AND OUTLOOK

TOTAL OILSEEDS

Soybeans

Due to several factors, area devoted to soybeans is expected to decline further, and production is forecast to continue falling. Output in marketing year (MY) (October – September) 2001/02 is expected to be about 920,000 tons, and then is forecast to drop to 900,000 in 2002/03. Soybeans are considered a secondary crop and planted between rice crops. Although the Ministry of Agriculture (MOA) has an intensification program to boost development of soybeans to reduce dependence on imports, several important factors limit Indonesian farmers' ability to expand production: unfavorable climate for growing soybeans, low yields, high costs of production compared to rice and corn, poor quality of seeds, pest problems, inadequate storage, etc.

Furthermore, prices of locally produced soybeans are not competitive with imported soybeans. The prices of imported soybeans (U.S. number 1) at wholesale markets are around Rp 2,000 to 2,150 per kg compared to prices of local beans between Rp 2,300 to Rp 2,400 per kg. However, some believe this is not a relevant comparison as imported and local soybeans actually represent two distinct end-uses, local beans to tofu and imported beans to tempe. Although, wholesale prices for local beans are lower than imported beans, at the retail level the imported beans command a higher price. It appears that retailers are able to receive a higher margin for imported beans due to quality and end-use. Nonetheless, responding to calls for protection from local producers, MOA continues to propose raising the import duty to 27 percent (maximum allowed under WTO). We believe the likelihood of an increase on the duty is low.

Although soybeans, in the form of tofu and tempe, is still the cheapest source of protein for Indonesians (compared to eggs and meat), the slow recovery of the economy continues to hamper purchasing power. As a result, consumption of soybean products is forecast to remain stable in 2001/02, despite increases in population and growing food industries. With expectations for faster economic growth, in 2002/03 consumption is forecast to increase about 4 percent. The proportion of imports comprising total consumption is expected to reach 65 percent.

For 2002/03, soybean imports are forecast to increase 10 percent to 1.65 million tons, as a result of lower domestic production in the face of growing demand for tofu and tempe. Indonesia once imported soybeans from several countries; however, during 2000/01 the U.S. had 100 percent market share. U.S. soybeans dominated imports due to the Foot and Mouth Disease related ban on grain imports from producers in South America, price competitiveness, and a general preference for U.S. beans. The GSM program was also heavily used, financing around \$327 million in sales in FY 2001. However, due to a change in policy from the Government of Indonesia, as of April 2002, the program has not yet been announced for FY2002. Nonetheless, for the current marketing year, U.S. soybeans are still expected to dominate imports. While traders are adopting a "wait and see" approach and still hope to purchase soybeans under the GSM-102 program, purchases are being made under other U.S. credit guarantees programs, such as the Regional GSM-102 program and the Supplier Credit Guarantee Program (SCGP). Furthermore, many sales made under last year's GSM program have been delivered during the current marketing year.

Peanuts

Peanuts are traditionally planted or inter-cropped with other row crops. Peanut production for MY2001 (Jan-Dec 2002) is anticipated to decline approximately 5 percent to 990,000 tons in-shell basis or 725,000 tons shelled basis, due to poor weather conditions. With expectations for higher area, MY2002 is forecast to rebound to 1.0 million tons. Despite the high potential of producing peanuts, Indonesia still imports peanuts to about 15 percent of total consumption. Peanut imports are expected to increase slightly to 220,000 mt in shell basis in MY2002. India, Vietnam and China remained the major suppliers for MY2000. Domestic consumption is relatively stable. The government imposes an import duty of 5 percent on all products of peanuts with a 10 percent value added tax (VAT).

Copra

The Indonesian coconut industry is facing low productivity in MY2001 (Jan-Dec 2002), and the production forecast has been revised downward to 1.36 million tons. Excessive rain and floods in several parts of Indonesia have affected coconut processing at the farm level and also affected flow of processed copra and coconut oil. MY2002 production is forecast to rebound to 1.42 mmt based on a 5 percent increase in the harvest area and higher coconut production. About 50 percent of coconut production is processed to become copra and then crushed into coconut oil.

TOTAL OILMEAL

In conjunction with the recovery of the feed mill industry, total feed consumption is forecast to reach over 6 mmt in 2002. This is about 60 percent of total national capacity of the industry. About eighty percent of the basic components in feed are still derived from imports.

Soybean Meal

There is no functioning crushing facility in Indonesia, so all soybean meal is imported. Given expectations for growth in compound feed demand, in 2001/02 Indonesia's soybean meal imports are expected to increase approximately 6 percent to 1.4 million tons. Similar growth is forecast for 2002/03. For 2000/01, imports have been revised upward to 1.32 mmt, 28 percent higher than the previous marketing year. The poultry industry is the primary user of soybean meal, but shrimp and fish producers also use it.

In 2000/01, the U.S. was the biggest supplier of soybean meal with 67 percent market share, followed by India (31 percent), and Argentina (2 percent). The foot and mouth related ban on imports of corn and soybean meal negatively effected imports from Argentina. Although Argentina is currently offering meal at competitive prices and the ban has been rescinded, importers remain cautious in view of the possibility that the ban may be reinstated at any moment. Purchases of U.S. soybean meal still hinge critically on the availability of the GSM-102 program. Prices of meal from India are generally lower than U.S. prices, but importers would prefer U.S. meal if GSM-102 were available. The

preliminary data show that during the first seven months of the marketing year (October 2001 – April 2002), U.S. market share has fallen to 47 percent from the previous year's 57 percent, while India's market share has increased. However, after supplies from India dwindle sometime in late April, traders will once again look to U.S. supplies.

Copra Meal

Copra meal production is forecast to remain stable at 470,000 mt in MY2001 (Jan-Dec 2002) and increase modestly in MY2002 to 495,000. Fueled by demand from the poultry industry, domestic use increased significantly last year and is forecast to increase about 10 percent in MY2002. During MY2000, exports of copra meal dropped about 37 percent from the previous year. This was due to several factors: the low productivity of coconut production, slackening demand from Europe and South Korea, and also the high supply of other oil meals on the international market. With improved domestic supply in MY2002, exports are expected to be up to 325,000 mt.

Palm Kernel Meal

Unlike copra meal, production of kernel meal has increased significantly in line with increased production of palm oil. Production is expected to continue increasing in MY2001 (Oct-Sept), reaching 1.34 million tons, followed by expected growth to 1.45 million tons in MY2002. Domestic consumption of palm kernel meal for the feed industry is expected to reach at 400,000 mt in MY2002. Exports slowed during MY2000, but assuming growing demand from the poultry industry in Europe, exports are forecast to reach 1.08 million tons in MY2002. China has also become an important buyer of Indonesian palm kernel meal, importing 123,000 tons, or about 15 percent of the total exports.

TOTAL OILS

Indonesian consumers have wide choice of cooking oils, but palm oil tends to dominate due to consumer preference and prices.

Palm Oil

Indonesian palm oil production for 2001/02 (October - September) is forecast to reach 9.1 million tons. A further increase in palm oil production is expected in 2002/03. Production is growing due to improved security in rural areas, increased harvested area, and improved productivity. Some sources predict that production may even be higher than the 9.5 million tons predicted for 2002/03.

Among other vegetable oils, palm oil accounts for about 90 percent of total consumption, followed by coconut oil. Domestic consumption of palm oil is forecast to total 3.8 million tons in 2001/02. Of that total, cooking oil consumption per capita is expected to reach 11 kg/year/capita, which is about 3.5 million tons. With moderate improvement in purchasing power, a 3 percent increase in total domestic consumption is forecast for 2002/03.

About 60 percent of total CPO production is exported. For 2001/02, CPO exports are forecast to increase to 5.35 million tons. With expectations for growing production, exports are predicted to increase again in 2002/03 to 5.7 million tons. Developments in both India and China, major buyers of CPO, will influence Indonesia's export trends. India cut the basic import duty on CPO from 75% to 65% last year. Also, China increased its import quota for CPO. As a result Indonesia has an opportunity to export up to 750,000 tons of CPO to China

The export tax and base prices for CPO and derivatives products have not been changed for more than one year, despite the strengthening of rupiah. The base price is used to calculate the export tax on CPO and its derivatives. With the current base price and export tax, Indonesian palm oil is still competitive on the international market. Currently the government imposes a 3 percent tax on CPO and palm kernel and a 1 percent tax on RBD palm oil, RBD palm olein and crude olein.

Recent investment in palm oil industry has been negligible. Most palm oil processing companies are delaying expansion plans and waiting for further improvement in the domestic political and economic situation.

Coconut Oil

The role of coconut oil as a cooking oil in Indonesia has diminished with the expansion of palm oil production over the years. Following the same pattern as copra meal, coconut oil production remained unchanged in MY2001 (Jan-Dec 2002) at 860,000 mt, but it is expected to grow modestly in MY2002 at 900,000 mt. As a result of high stock levels in key consuming countries in MY2000, the export volume of coconut oil dropped significantly to 395,000 tons, about 46% lower than the previous year. Also, the higher price of coconut oil compared to other vegetables oil resulted in a shift among major buyers such as the Netherlands and Malaysia, to relatively lower priced oils. However, China has purchased more Indonesian coconut oil and had about 13 percent of the market. Exports are forecast to rebound to 470,000 tons in MY2002.

Palm Kernel Oil

With increased demand from the oleo chemical industries, palm kernel oil production is expected to reach 1.12 million tons in MY2001 (October - September). New investment in the industries has been reported. Palm kernel oil consumption is forecast to raise about 8 percent annually. Post estimates that exports of palm kernel oil in MY2001 will increase to 660,000 mt, and the MY2002 forecast is for even greater gains to 770,000 mt.

Soybean Oil

Imports of soybean oil remains relatively insignificant relative to total domestic oil consumption. Consumption is estimated at only 14,000 mt in 2002/03, on par with 2001/02. There is no soybean crushing plant in Indonesia.

ISSUES

Policy

The Government of Indonesia (GOI) through the Ministry of Industry and Trade, recently announced a new regulation, which requires importers of sugar, corn, soybean and rice to obtain a special Importer Identification Number (NPIK). Under this new regulation, only importers holding a NPIK can import soybeans. This requirement applies to all importers, including both domestic and foreign companies. The NPIK is aimed at reducing cases of importers creating fictitious names to avoid taxes, manipulation of import data, and smuggling. However, these problems are generally associated with imports of rice and sugar, and it is unclear why this requirement should be applied to soybeans. There is concern that the NPIK may be used as a tool to control the quantity of imports.

The Ministry of Agriculture continues to review the animal disease status in several countries. While the Foot and Mouth disease related ban on imports of corn, soybeans and meal from South American countries was lifted last year, importers are concerned that the ban may be suddenly reimposed with no forewarning; therefore, traders remain reluctant to make commitments to purchase from South American sources.

Biotechnology

A small but vocal number of consumer groups continue to pressure GOI to implement labeling regulations on products containing genetically-enhanced components. One consumer group recently conducted and publicized a study that alleged several consumer products on the market contained GMOs derived from soybeans. While a mandatory GMO labeling regulation exists, GOI has not yet implemented the requirement as a tolerance level has not yet been defined and verification capability must be strengthened. Recently, however, GOI announced that products with GMO content above a five percent threshold level would require labeling. Nonetheless, no verification/testing protocol has been established nor has the 5 percent threshold policy been officially announced. Furthermore, no accredited laboratories yet exist to thoroughly analyze GMO content.

GOI is evaluating "Round up Ready" soybeans for a determination on planting domestically. They have passed the bio-safety evaluation, but have not yet cleared the food safety assessment. The food safety assessment is being held up as GOI is still designing a protocol for food risk assessment on GMO products for human consumption.

Exchange Rates (Rupiah/US\$)

Exchange Rate (Rp./1US\$) on Period Month Ending Basis												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
1997	2,387	2,403	2,418	2,443	2,458	2,450	2,528	2,190	3,350	3,700	3,740	5,700
1998	13,513	9,377	8,740	8,211	10,767	15,160	13,850	11,700	11,314	9,142	7,755	8,100
1999	9,419	8,992	8,778	8,632	8,179	6,750	6,989	7,736	8,571	6,949	7,439	7,161
2000	7,414	7,517	7,598	7,988	8,728	8,742	9,055	8,370	8,891	9,483	9,524	9,385
2001	9,488	9,914	10,460	11,675	11,375	11,440	9,525	8,670	9,675	10,435	10,430	10,200
2002	10,253	10,189	9,655	9,270								

Source : Central Statistics Agency (BPS) and Business Indonesia Daily Newspaper.

II. STATISTICAL TABLES

PSD Palm Oil

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Oil, Palm					
		2000		2001		2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Area Planted	3,200	3,400	3,328	3,580	0	3,600
Area Harvested	2,560	2,250	2,662	2,312	0	2,400
Trees	358,000	315,000	372,320	323,680	0	336,000
Beginning Stocks	425	409	420	485	420	431
Production	7,600	8,300	8,100	9,100	0	9,500
MY Imports	5	6	0	6	0	5
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	8,030	8,715	8,520	9,591	420	9,936
MY Exports	4,450	4,630	4,750	5,350	0	5,700
MY Exp. to the EC	1,000	1,025	1,000	1,200	0	1,500
Industrial Dom. Consump.	245	250	255	260	0	270
Food Use Dom. Consump.	2,870	3,300	3,045	3,500	0	3,600
Feed Seed Waste Dm.Cn.	45	50	50	50	0	50
Total Dom. Consumption	3,160	3,600	3,350	3,810	0	3,920
Ending Stocks	420	485	420	431	0	316
TOTAL DISTRIBUTION	8,030	8,715	8,520	9,591	0	9,936
Calendar Year Imports	0	6	0	6	0	5
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	4,200	0	5000	0	5500
Calendar Yr Exp. to U.S.	0	2	0	5	0	0

Note : Old data are from FAS/Washington ; new data are from FAS/Jakarta. Data for palm oil includes, stearin and olein and has not been converted to oil equivalents.

Trade Matrix Palm Oil

Export Trade Matrix			
Country:	Indonesia	Units:	1000 MT
Commodity:	Oil, Palm		
Time period:	Oct - Sept		
Exports for	1999/2000		2000/2001
U.S.	28	U.S.	3
Others		Others	
India	1,374	India	1,630
Netherlands	666	Netherlands	591
China	424	China	408
Singapore	238	Singapore	315
Germany	189	Bangladesh	181
Spain	120	Germany	172
Malaysia	92	Spain	160
Bangladesh	91	South Africa	130
South Africa	64	Turkey	120
Egypt	51	Egypt	72
Vietnam	43	Italy	51
		Pakistan	34
		Hong Kong	30
		Malaysia	25
Total for Others	3,352	Total for Others	3,919
Others not listed	707	Others not listed	707
Grand Total	3,954	Grand Total	4,629

Import Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Oil, Palm		
Time period:	Oct-Sept		
Imports for	2000/2001		2001/2002
U.S.	0	U.S.	0
Others		Others	
Malaysia	1	Batam Island*	3
Australia	1	Malaysia	1
Netherlands	1	Australia	0.5
Total for Others	3		4.5
Others not listed	0		1.5
Grand Total	3		6

Note : *Batam Island is a province in Indonesia, however according to Central Bureau of Statistic, if products are shipped to Indonesia and being processed in Batam Island, they are treated as imported products from another country.

Export Trade Matrix			
Country:	Indonesia	Units:	1000 MT
Commodity:	Oil, Palm		
Time period:	Oct-Dec		
	2000		2001
Exports			
U.S.	1	U.S.	1
Others		Others	
India	467	India	363
Netherlands	140	Netherlands	249
China	120	Turkey	107
Singapore	76	China	104
Turkey	38	Singapore	88
Spain	33	Germany	67
Germany	33	Pakistan	64
Bangladesh	33	Malaysia	57
Egypt	16	Spain	47
South Africa	14	Egypt	37
Hong Kong	13	Bangladesh	31
Italy	11	Italy	21
		Ukraine	21
		South Africa	20
Total for Others	994	Total for Others	1,276
Others not listed	230	Others not listed	230
Grand Total	1,151	Grand Total	1,507

PSD Palm Kernel

PSD Table	Units: 1,000 MT;1000 HA					
Country:	Indonesia					
Commodity:	Palm Kernel					
		2000		2001		2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Area Planted	3,200	3,400	3,328	3,580	0	3,600
Area Harvested	2,560	2,250	2,662	2,312	0	2,400
Trees	358,400	315,000	372,320	323,680	0	336,000
Beginning Stocks	55	55	66	74	66	93
Production	2,250	2,440	2,400	2,680	0	2,800
MY Imports	35	0	35	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	2,340	2,495	2,501	2,754	66	2,893
MY Exports	0	1	0	1	0	3
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	2,255	2,400	2,415	2,640	0	2,800
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Seed Waste Dm.Cn.	19	20	20	20	0	22
Total Dom. Consumption	2,274	2,420	2,435	2,660	0	2,822
Ending Stocks	66	74	66	93	0	68
TOTAL DISTRIBUTION	2,340	2,495	2,501	2,754	0	2,893
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	2	0	0	0	0
Calendar Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

Trade Matrix Palm kernel

Export Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Palm Kernel		
Time period:	Oct-Sep		
Exports for	MY1999/00		MY2000/01
U.S.	0	U.S.	0
Others		Others	
Malaysia	10	Malaysia	0.4
		Sudan	0.5
Total for Others	10		0.9
Others not listed	0		0.1
Grand Total	10		1

PSD Palm Kernel Meal

Units: 1,000 MT;1000 HA						
Country:	Indonesia					
Commodity:	Palm Kernel Meal					
		2000		2001		2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Crush	2255	2400	2415	2640	0	2800
Extr. Rate, 999.9999	0.5100	0.5083	0.4932	0.5076	0.0000	0.5179
Beginning Stocks	94	100	109	180	115	180
Production	1150	1220	1191	1340	0	1450
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	1244	1320	1300	1520	115	1630
MY Exports	875	820	915	980	0	1080
MY Exp. to the EC	700	553	710	650	0	850
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom.Consum.	260	320	270	360	0	400
Total Dom. Consumption	260	320	270	360	0	400
Ending Stocks	109	180	115	180	0	150
TOTAL DISTRIBUTION	1244	1320	1300	1520	0	1630
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	810	0	850	0	900
Calendar Yr Exp. to U.S.	0	15	0	15	0	15

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

Trade Matrix Palm Kernel Meal

Export Trade Matrix			
Country:		Units:	1,000 MT
Commodity:	Palm Kernel Meal		
Time period:	Oct-Sep		
Exports for	MY1999/00		MY2000/01
U.S.	6	U.S.	0
Others		Others	
Netherlands	509	Netherlands	422
Germany	205	China	123
Rep. of Korea	66	Germany	116
Singapore	36	Singapore	56
Spain	15	Korea	51
United Kingdom	15	Malaysia	15
Italy	12	France	9
France	10	Slovakia	8
Total for Others	868		800
Others not listed	16		20
Grand Total	890		820

PSD Palm Kernel Oil

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Palm Kernel Oil					
		2000		2001		2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Crush	2255	2400	2415	2640	0	2800
Extr. Rate, 999.9999	0.4302	0.4333	0.4161	0.4242	0.0000	0.4357
Beginning Stocks	60	79	70	157	75	197
Production	970	1040	1005	1120	0	1220
MY Imports	0	6	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	1030	1125	1075	1277	75	1417
MY Exports	575	578	590	660	0	770
MY Exp. to the EC	350	308	365	350	0	400
Industrial Dom. Consum	140	140	160	160	0	180
Food Use Dom. Consump.	245	250	250	260	0	270
Feed Waste Dom.Consum.	0	0	0	0	0	0
Total Dom. Consumption	385	390	410	420	0	450
Ending Stocks	70	157	75	197	0	197
TOTAL DISTRIBUTION	1030	1125	1075	1277	0	1417
Calendar Year Imports	0	5	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	582	0	610	0	635
Calendar Yr Exp. to U.S.	0	20	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

Trade Matrix Palm Kernel Oil

Export Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Palm Kernel Oil		
Time period:	Oct-Sep		
Exports for	MY1999/2000		MY2000/01
U.S.	54	U.S.	12
Others		Others	
Netherlands	252	Netherlands	295
Malaysia	43	India	62
Spain	30	China	52
India	30	Turkey	30
Turkey	30	Brazil	22
Brazil	27	Malaysia	21
Mexico	22	Spain	16
Italy	13	Mexico	14
South Africa	12	Italy	13
Total for Others	459		525
Others not listed	25		41
Grand Total	538		578

PSD Soybean

PSD Table				Units:	1,000 MT;1000 HA	
Country:	Indonesia					
Commodity:	Soybean					
		2000		2001		2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Area Planted	1250	825	1300	723	0	820
Area Harvested	900	825	1000	723	0	820
Beginning Stocks	93	158	75	55	80	25
Production	1150	1020	1200	860	0	900
MY Imports	1575	1317	1675	1550	0	1650
MY Imp. from U.S.	1335	1317	1400	1470	0	1620
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	2818	2495	2950	2465	80	2575
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	0	0	0	0	0	0
Food Use Dom. Consump.	2700	2400	2825	2400	0	2500
Feed Waste Dom.Consum.	43	40	45	40	0	40
Total Dom. Consumption	2743	2440	2870	2440	0	2540
Ending Stocks	75	55	80	25	0	35
TOTAL DISTRIBUTION	2818	2495	2950	2465	0	2575
Calendar Year Imports	0	1340	0	1400	0	1500
Calendar Yr Imp. U.S.	0	1210	0	1300	0	1400
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

Trade Matrix Soybean

Import Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Soybean		
Time period:	Oct-Sept		
Imports for	1999/2000		2000/2001
U.S.	1149	U.S.	1317
Others		Others	
Argentina	94	Argentina	0
Brazil	32	Brazil	0
Total for Others	126		0
Others not listed	0		0
Grand Total	1275		1317

Import Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Soybean		
Time period:	Oct-Apr		
Imports for	2000/2001		2001/2002
U.S.	791	U.S.	1245
Others		Others	
Total for Others	0		0
Others not listed	0		0
Grand Total	791		1245

PSD Soybean Meal

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Soybean Meal					
		2000		2001		2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Crush	0	0	0	0	0	0
Extr. Rate	0	0	0	0	0	0
Beginning Stocks	25	223	25	343	25	423
Production	0	0	0	0	0	0
MY Imports	1670	1320	1800	1400	0	1500
MY Imp. from U.S.	780	884	900	700	0	750
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	1695	1543	1825	1743	25	1923
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom.Consum.	1670	1200	1800	1320	0	1450
Total Dom. Consumption	1670	1200	1800	1320	0	1450
Ending Stocks	25	343	25	423	0	473
TOTAL DISTRIBUTION	1695	1543	1825	1743	0	1923
Calendar Year Imports	0	1361	0	1350	0	1400
Calendar Yr Imp. U.S.	0	880	0	600	0	700
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

Trade Matrix Soybean Meal

Import Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Soybean Meal		
Time period:	Oct-Sep		
Imports for	1999/2000		2000/2001
U.S.	139	U.S.	884
Others		Others	
India	529	India	406
Brazil	234	Argentina	26
Argentina	124	China	4
Malaysia	3		
Total for Others	890		436
Others not listed	0		0
Grand Total	1029		1320

Import Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Soybean Meal		
Time period:	Oct-Apr		
Imports for	2000/2001		2001/2002
U.S.	399	U.S.	308
Others		Others	
India	277	India	351
Argentina	26	Argentina	3
Total for Others	303		354
Others not listed	0		0
Grand Total	702		662

PSD Soybean Oil

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity: Soybean Oil	Soybean Oil					
		2000		2001		2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Crush	0	0	0	0	0	0
Extr. Rate	0	0	0	0	0	0
Beginning Stocks	0	4	0	2	0	0
Production	0	0	0	0	0	0
MY Imports	15	18	15	20	0	22
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	15	22	15	22	0	22
MY Exports	0	7	0	8	0	8
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	1	0	0	0	0
Food Use Dom. Consump.	15	12	15	14	0	14
Feed Waste Dom.Consum.	0	0	0	0	0	0
Total Dom. Consumption	15	13	15	14	0	14
Ending Stocks	0	2	0	0	0	0
TOTAL DISTRIBUTION	15	22	15	22	0	22
Calendar Year Imports	0	14	0	18	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

Trade Matrix Soybean Oil

Import Trade Matrix			
Country:	Indonesia	Units:	
Commodity:	Soybean Oil		
Time period:	Oct-Sept		
Imports for	1999/2000		2000/2001
U.S.		U.S.	0
Others		Others	
Malaysia	12	Malaysia	13
Singapore	3	Singapore	1
Japan	1	Japan	1
Taiwan	1	Taiwan	1
Total for Others	17		16
Others not listed	1		1
Grand Total	18		17

Import Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Soybean Oil		
Time period:	Oct-Dec		
Imports for	2000		2001
U.S.	0	U.S.	0
Others		Others	
Malaysia	3	Malaysia	2
Singapore	0	Singapore	0
Total for Others	3		2
Others not listed	0		0
Grand Total	3		2

PSD Copra

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Copra					
		2000		2001		2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2001		01/2002		01/2003
Area Planted	3550	3480	3550	3480	0	3500
Area Harvested	2800	2560	2800	2570	0	2700
Trees	0	0	0	0	0	0
Beginning Stocks	8	8	6	14	0	22
Production	1450	1360	1450	1360	0	1420
MY Imports	40	27	40	30	0	40
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	1498	1395	1496	1404	0	1482
MY Exports	60	24	55	25	0	25
MY Exp. to the EC	0	0	0	1	0	1
Crush Dom. Consumption	1425	1350	1434	1350	0	1420
Food Use	0	0	0	0	0	0
Feed, Seed, Waste Dm.Cn.	7	7	7	7	0	7
Total Dom. Consumption	1432	1357	1441	1357	0	1427
Ending Stocks	6	14	0	22	0	30
TOTAL DISTRIBUTION	1498	1395	1496	1404	0	1482
Calendar Year Imports	0	27	0	30	0	40
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	24	0	25	0	25
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

PSD Copra Meal

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Copra Meal					
		2000		2001		2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2001		01/2002		01/2003
Crush	1,425	1,350	1,434	1,350	0	1,420
Extr. Rate	0.3333	0.3481	0.3347	0.3481	0.0000	0.3486
Beginning Stocks	25	17	20	68	15	48
Production	475	470	480	470	0	495
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	500	487	500	538	15	543
MY Exports	325	259	335	320	0	325
MY Exp. to the EC	0	188	0	250	0	200
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom.Consum.	155	160	150	170	0	180
Total Dom. Consumption	155	160	150	170	0	180
Ending Stocks	20	68	15	48	0	38
TOTAL DISTRIBUTION	500	487	500	538	0	543
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	259	0	320	0	325
Calndr Yr Exp. to U.S.	0	12	0	12	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

PSD Coconut Oil

PSD Table				Units:	1,000 MT;1000 HA	
Country:	Indonesia					
Commodity:	Coconut Oil					
		2000		2001		2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2001		01/2002		01/2003
Crush	1425	1350	1434	1350	0	1420
Extr. Rate	0.5909	0.6370	0.6192	0.6370	0.0000	0.6338
Beginning Stocks	25	5	20	50	25	30
Production	842	860	888	860	0	900
MY Imports	50	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	917	865	958	910	25	930
MY Exports	425	395	450	430	0	470
MY Exp. to the EC	200	200	215	240	0	370
Industrial Dom. Consum	77	80	77	80	0	80
Food Use Dom. Consump.	395	340	406	350	0	360
Feed Waste Dom.Consum.	0	0	0	0	0	0
Total Dom. Consumption	472	420	483	450	0	440
Ending Stocks	20	50	25	30	0	20
TOTAL DISTRIBUTION	917	865	958	910	0	930
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	395	0	430	0	470
Calndr Yr Exp. to U.S.	0	6	0	6	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

Trade Matrix Copra, Copra Meal and Coconut Oil

Export Trade Matrix			
Country:	Indonesia	Units:	1000 MT
Commodity:	Copra, Oilseeds		
Time period:	Jan-Dec		
Exports for	2000		2001
U.S.	0	U.S.	0
Others		Others	
Malaysia	27	Malaysia	23
Bangladesh	7	Sri Lanka	1
Netherlands	1		
Total for Others	35		24
Others not listed	1		0
Grand Total	36		24

Export Trade Matrix			
Country:	Indonesia	Units:	1000 MT
Commodity:	Copra Meal		
Time period:	Jan-Dec		
Exports for	2000		2001
U.S.	52	U.S.	12
Others		Others	
Netherlands	166	Netherlands	125
Rep. of Korea	90	Rep. of Korea	40
Germany	31	Germany	31
India	24	Spain	29
Singapore	16	India	9
Italy	15	Singapore	2
		France	2
		Taiwan	1
Total for Others	342		239
Others not listed	14		8
Grand Total	408		259

Export Trade Matrix			
Country:	Indonesia	Units:	1000 MT
Commodity:	Coconut Oil		
Time period:	Jan-Dec		
Exports for	2000		2001
U.S.	104	U.S.	6
Others		Others	
Netherlands	305	Netherlands	105
Malaysia	87	China	53
Spain	52	Malaysia	47
China	38	Spain	47
Rep. of Korea	29	Germany	26
India	24	Singapore	20
Mexico	14	India	18
Italy	12	Sweden	13
Sweden	11	Pakistan	10
Germany	9	Turkey	10
Singapore	9	Mexico	7
Total for Others	590		356
Others not listed	41		33
Grand Total	735		395

PSD Peanut

PSD Table				Units:	1,000 MT;1000 HA	
Country:	Indonesia					
Commodity:	Peanut					
		2000		2001		2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2001		01/2002		01/2003
Area Planted	660	650	660	635	0	650
Area Harvested	650	650	650	635	0	650
Beginning Stocks	20	34	15	14	20	22
Production	974	1040	1000	990	0	1000
MY Imports	200	162	200	200	0	220
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	1194	1236	1215	1204	20	1242
MY Exports	0	2	0	2	0	0
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	64	60	65	60	0	60
Food Use Dom. Consump.	1045	1100	1060	1050	0	1100
Feed Seed Waste Dm.Cn.	70	60	70	70	0	70
Total Dom. Consumption	1179	1220	1195	1180	0	1230
Ending Stocks	15	14	20	22	0	12
TOTAL DISTRIBUTION	1194	1236	1215	1204	0	1242
Calendar Year Imports	0	162	0	200	0	220
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	2	0	2	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Data in PSD are in-shell basis; data in Trade Matrix are shelled basis (conversion factor is 1.43). Old Data are from FAS/Washington; New data are from FAS/Jakarta.

Trade Matrix Peanut

Import Trade Matrix			
Country:		Units:	1,000 MT
Commodity:	Peanut, shelled (actual trade data)		
Time period:	Jan-Dec		
Imports for	2000		2001
U.S.	0	U.S.	0
Others		Others	
India	83	India	84
China	22	Vietnam	18
Vietnam	16	China	10
Total for Others	121		112
Others not listed	5		1
Grand Total	126		113

Export Taxes for Palm Oil and Products

Description	Export Tax (%)	
	Old *	New **
Oil Palm and Palm Kernel	3	3
Crude Palm Oil (CPO)	3	3
Refined Bleached Deodorized Palm Oil (RBD PO)	1	1
Crude Olein (CRD Olein)	1	1
Refined Bleached Deodorized Palm Olein (RBD Olein)	1	1
RBD Olein - in branded package	0	0
Crude Palm Stearin	0	0
Refined Bleached Deodorized Palm Stearin (RBD Stearin)	0	0
Crude Palm Kernel Oil (CPKO)	0	0
Refined Bleached Deodorized Palm Kernel Oil (RBD PKO)	0	0
Crude Coconut Oil (CCO)	0	0
Refined Bleached Deodorized Coconut Oil (RBD CCO)	0	0

Note : * Effective March 1,2001

** Effective March 1, 2002

Export Check Prices (HPE) of Palm Oil and Products

Description	Check Prices	
	Old*	New **
Oil Palm and Palm Nuts	35	35
Crude Palm Oil (CPO)	160	160
Refined Bleached Deodorized Palm Oil (RBD PO)	175	175
Crude Palm Olein (CRD Olein)	165	165
Refined Bleached Deodorized Palm Olein (RBD Olein)	190	190

Note : The Export Check Prices (base prices) are the prices stipulated monthly by the Ministry of Industry and Trade; These have specific validity dates and are reviewed monthly.

*Effective from March 13 to April 12, 2002

**Effective from April 13 to May 12, 2002

Geographic Distribution of 2000 - 2002 Soybean Production

Island/ Province	Area Harvested			Production		
	(Ha)			(MT)		
	2000*	2001**	2002***	2000*	2001**	2002***
Sumatera	120,150	87,197	91010	133,691	101,631	328945
Java	553,140	463,661	575622	712,453	580,648	682557
Bali & Nusa Tenggara	80,892	78,875	91641	88,115	84,319	96977
Kalimantan	16,173	12,085	12660	17,859	13,341	36323
Sulawesi	44,962	22,527	35822	55,783	26,775	65905
Maluku & Irian Jaya	9,167	9,500	8992	9,733	10,303	32088
Total	824,484	673,845	815,747	1,017,634	817,017	1,242,795

Source : Central Bureau of Statistics

Note : production is on dried bean basis; *Final Figure ; ** Preliminary Figure ; *** First Forecast Figure

Geographic Distribution of 2000-2002 Peanut Production

Island/ Province	Area Harvested			Production		
	(Ha)			(MT)		
	2000*	2001**	2002***	2000*	2001**	2002***
Sumatera	66,547	61,216	63651	70,882	65,646	68504
Java	465,828	470,841	435538	503,622	506,033	476823
Bali & Nusa Tenggara	52,693	51,591	48604	57,610	57,365	57255
Kalimantan	23,061	20,722	17782	24,239	22,492	18843
Sulawesi	65,103	57,234	59536	70,657	62,465	64964
Maluku & Irian Jaya	10,322	10,687	7360	9,507	10,086	8140
Total	683,554	672,291	632,471	736,517	724,087	694,529

Source : Central Bureau of Statistics

Note : Production on shelled basis ; *Final Figure ; ** Preliminary Figure ; *** First Forecast Figure

Geographic Distribution of 2000 - 2002 Coconut Production

Island/ Province	Area Harvested (Ha)		Production (MT)		% Share of Production	
	2000*	2001**	2000*	2001**	2000*	2001**
Sumatera	831,673	833,327	1,041,853	1,043,924	36.37	36.34
Java	610,397	611,607	617,969	619,589	21.57	21.57
Bali & Nusa Tenggara	195,674	196,064	171,842	172,211	6.00	5.99
Kalimantan	176,527	176,880	157,225	157,379	5.49	5.48
Sulawesi	547,371	550,240	646,533	650,011	22.57	22.63
Maluku & Irian Jaya	198,233	198,630	229,221	229,679	8.00	7.99
Total	2,559,875	2,566,748	2,864,643	2,872,793	100.00	100.00

Source : D.G. for Estate Crops, Department of Agriculture, processed by FAS/Jakarta

Note : Area harvested is based on the maturity level; * Preliminary data; ** Estimate data

Average Monthly Retail Prices for Soybean Local and Import (at the Jakarta Markets)

Prices Table			
Country:	Indonesia		
Commodity:	Soybean, Local		
Year:	2002		
Prices in (currency)	Rupiah	per (uom)	Kilogram
Year	2001	2002	% Change
Jan	2,809	3,343	19.0%
Feb	2,817	3,300	17.1%
Mar	2,920	3,520	20.5%
Apr	2,928	n.a	-100.0%
May	2,955	n.a	-100.0%
Jun	3,173	n.a	-100.0%
Jul	3,360	n.a	-100.0%
Aug	3,230	n.a	-100.0%
Sep	3,175	n.a	-100.0%
Oct	3,340	n.a	-100.0%
Nov	3,358	n.a	-100.0%
Dec	3,380	n.a	-100.0%

Prices Table			
Country:	Indonesia		
Commodity:	Soybean, Import		
Year:	2002		
Prices in (currency)	Rupiah	per (uom)	Kilogram
Year	2001	2002	% Change
Jan	3,260	3,794	16.4%
Feb	3,200	3,775	18.0%
Mar	3,300	3,917	18.7%
Apr	3,308	n.a	-100.0%
May	3,300	n.a	-100.0%
Jun	3,408	n.a	-100.0%
Jul	3,580	n.a	-100.0%
Aug	3,580	n.a	-100.0%
Sep	3,485	n.a	-100.0%
Oct	3,658	n.a	-100.0%
Nov	3,825	n.a	-100.0%
Dec	3,813	n.a	-100.0%

Source : Center for Market Information (PIP), the Ministry of Industry and Trade

Average Monthly Prices for Palm Based Cooking Oil (at Jakarta Market)

Month	Bimoli Brand*			No brand**		
	2000	2001	2002	2000	2001	2002
Jan	5,705	5,345	6309	3,440	3,080	4,393
Feb	5,583	5,350	6343	3,345	3,010	4,453
Mar	5,348	5,400	6423	3,334	3,168	4,373
Apr	5,215	5,493		3,598	3,453	
May	5,215	5,598		3,533	3,438	
Jun	5,205	5,583		3,438	3,463	
Jul	5,275	5,633		3,543	4,305	
Aug	5,275	5,793		3,433	4,230	
Sep	5,260	5,945		3,403	3,673	
Oct	5,328	6,010		3,303	3,620	
Nov	5,338	6,205		3,220	4,063	
Dec	5,208	6,145		3,192	4,253	

Source : Center for Market Information (PIP) , the Ministry of Industry and Trade

*Price in Rp/Liter ; **Price in Rp/Kg

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